



Pass Through Charitable Security Gifts

Donor Information:

Name: _____ Phone Number: _____

Address: _____

Email address: _____

Charity Information:

Name: _____

Address: _____

Securities to be gifted:

Security Name	CUSIP or Ticker Symbol	Number of Shares

The donor will be required to provide Everence Foundation account information to their broker to initiate the gift transfer. Instructions for your broker:

Charles Schwab; DTC participant number, 0164; F/F/C Everence Foundation, Inc; Account number 6398-4202. Please contact Everence Foundation if you have questions at EFSecurities@everence.com or 800-348-7468 ext. 3235.

I wish to donate the securities to Everence Foundation. I will initiate the gift transfer of these securities to brokerage account owned by Everence Foundation. I request that Everence Foundation redeem the full value of the shares

Donor signature _____

Donor print name _____

Dated _____